

AD-HOC ANNOUNCEMENT

(pursuant to section 15 WpHG)

MeVis Medical Solutions AG
Caroline-Herschel-Str. 1
28359 Bremen
Germany

Phone: +49 421 224 95 0
Fax: +49 421 22495 999
E-mail: ir@mevis.de

MeVis Medical Solutions AG intends intra-group merger to further optimize the Group structure

Bremen, April 16, 2013 – MeVis Medical Solutions AG [ISIN: DE000A0LBFE4], a leading provider of medical imaging software, plans to further optimize its Group structure.

Further optimization of Group structure intended

For this purpose it is intended to merge MeVis BreastCare Solutions Verwaltungs-GmbH into MeVis Medical Solutions AG. As a result of this merger, the business including all assets and liabilities of MeVis Breast Care Solutions GmbH & Co. KG, which is focused on its industrial customer Hologic, will accrue to MeVis Medical Solutions AG. MeVis Breast Care Solutions GmbH & Co. KG and MeVis Breast Care Solutions Verwaltungs-GmbH, both wholly-owned subsidiaries of MeVis Medical Solutions AG, will cease to exist upon the effectiveness of the measure.

Business with Hologic shall be transferred to MeVis Medical Solutions AG

For implementation, the Executive Board and Supervisory Board have decided today to ask the shareholders of MeVis Medical Solutions AG for approval of the merger agreement between MeVis Medical Solutions AG, as the acquiring company, and MeVis Breast Care Solutions Verwaltungs-GmbH, as the transferring company, at the Annual General Meeting on June 20, 2013.

Shareholders' approval at Annual General Meeting on June 20, 2013

MeVis Medical Solutions AG was founded in 1997 and is one of the world's leading independent developer and provider of medical imaging software with focus on dedicated, disease-oriented clinical applications. MeVis AG has been listed on the Frankfurt Stock Exchange in the Prime Standard segment of the Regulated Market since November 16, 2007.

Over the past few years, there has been an enormous increase in the complexity and volume of medical imaging data derived from diagnostic imaging processes such as digital mammography, computed tomography (CT), magnetic resonance imaging (MRI), and ultrasound (US). MeVis' products analyze and process this data in such a way as to provide medical professionals with crucial information for early detection, diagnosis and intervention in the areas of cancer and lung diseases as well as neurological disorders. The Company develops its software solutions in close consultation with world's leading medical experts and original equipment manufacturers (OEM) in the medical technology sector and primarily markets this software via these partnerships.